

ACCOUNTING SERVICES

That's the least we can do for you.

Customised accounting service for Private Tertiary Educators

- Ensure compliance with NZQA, TEC & IRD requirements
- Get a real-time online view of your cash flow and performance
- Make better business decisions, based on quality financial information
- Spend less time on accounting, more time on your core business

Superior customised accounting for PTEs

Rubiix Accountants has developed an accounting service package especially for Private Tertiary Education (PTE) providers. Our system is designed to improve the performance of your enterprise by giving you more time to focus on your core business, better information for decision making and improved compliance with NZQA, TEC and IRD requirements.

Key benefits for your PTE business:

- Be confident that your accounting is of the highest standard
- Get all your annual accounting requirements for an affordable monthly subscription
- Minimise the chances of an IRD audit
- Minimise time and fees on your annual NZQA external evaluation and review
- Have assurance that you'll meet NZQA requirements and retain funding
- Maximise tax benefits available to you
- Input data easily and view your accounting records online any time
- Get good advice when you need it from chartered accountants who understand your industry
- Use better financial information to make smarter business decisions

Designed around your sector

The Rubiix accounting service package for PTEs reflects the knowledge we've gained through working with some very successful PTE businesses. We're conversant with the terms and languages used in the PTE industry, we understand the challenges and opportunities, and we know the rules that govern the sector. Now our expertise and experience with the PTE sector is available to any PTE business in New Zealand.

Get on with your business, without worrying about your accounting

With our service, you have assurance that the quality of your bookkeeping systems will surpass NZQA, TEC and IRD expectations. What's more, we monitor changes in regulations so that you stay consistently compliant.

A complete accounting package

Rubiix's service for PTEs includes access to our online accounting service with master chart of accounts, annual financial statements, annual tax return, 12-month financial forecast, monthly management report, a report detailing covenants and areas of concern for continued government funding, tax planning and regular meetings.

Reduce expenses and accounting costs

Using our package will allow you to save fees on your annual NZQA external and evaluation review requirements, because our systems deliver quality financial records in exactly the right way. Plus you'll know exactly how much your annual accounting will cost. For an annual subscription, we provide all the accounting service and support you need without the meter running every time you pick up the phone.*

Maximise tax benefits

Rubiix have specialised chartered accountants working through the tax laws to ensure every eligible deduction is communicated to you to improve your tax position.

*subject to conditions

Make better business decisions

Our accounting systems are optimised to deliver the financial information you need to get the most out of the income you achieve. And because our PTE package is fully customised to meet the unique requirements of the PTE business, you'll find the information easy to apply to your business. Better information means better business decisions.

Online live accounting system for accuracy and convenience

The heart of our accounting package for PTEs is a real-time online accounting system – a customised form of Xero. The system allows your authorised employees and Rubiix to view and share the same information from any internet-connected computer any time and anywhere. No more sending large, out-of-date files back and forth; no need to buy and install expensive software.

Easy collaboration and one version of the truth

Rubiix Accountants has assisted hundreds of businesses to improve their financial information systems. Our online accounting system supports collaboration between your employees and our accountants. And because everybody's working with 'one version of the truth' online in real time, there are no concerns about outdated or inaccurate information.

Vital information about how well you're doing

Because we work with businesses in the PTE sector, we can help you to set benchmarks for success. We can also provide 'best practice' information derived from the experiences of other PTE businesses.

It's easy to get set up with Rubiix

Switching to Rubiix is straightforward. There's no software to install and we'll give you precise instructions about how to handle the changeover, including how to integrate your current accounting package with our online system. We will actually complete the transfer for you, at your office. You'll have quality financial information at your fingertips from day one.

0800 number plus site visits

Although, we're based in Auckland, geography is not an obstacle – even if you're located in Invercargill. Using our 0800 number or Skype, you can talk to your accountant whenever you need to, plus you'll have face-to-face contact at least twice a year – we'll travel to you to discuss your financial results and tax planning.

Assisting people to stay in the PTE business – profitably

At Rubiix Accountants we understand the challenges and rewards of the PTE business. Unlike many accounting firms, we actively encourage and assist our clients to make the most of their PTE business.

The Rubiix advantage

Working with Rubiix Accountants is an affordable way to gain a business advantage in your competitive sector. Instead of just having an accountant that delivers compliance, you'll have a trusted financial service that includes proactive business advice. We can help with:

- How to grow your business
- How to create more profit
- How to manage cash flow
- How to protect assets
- How to plan for the future
- How to minimise tax

We built our business around building your business

Compare the benefits

Assess our PTE accounting package against the benefits offered by your current accounting provider.

	Rubiix	Other
PTE specialist (we have 15+ years experience)	✓	
Maximum tax benefits	✓	
Simple PTE-customised record keeping	✓	
Comprehensive package	✓	
Inexpensive / Easy payment plan	✓	
FREE 0800 hotline and Skype access to advice	✓	
Recommended by PTE leaders	✓	
FREE weekly newsletter	✓	



NEW ZEALAND HEAD OFFICE:

7- 9 McColl Street, Newmarket
Auckland 1023, New Zealand
Toll Free: 0800 733 255
Telephone: 09 302 2268
Facsimile: 09 309 9328
Email: admin@Rubiix.co.nz
www.Rubiix.co.nz